



32

项目	问题
多套上市指标的	问题 1(科创板审核问答一):《上海证券交易所科创板股票上市规则》(以下简称《上市规则》)设置了多套上市标准,发行人如何选择适用?保荐机构应当如何把关?申报后能否变更?
尚未盈利或最近一期存在累计未弥补亏损的信息披露	问题 2(科创板审核问答一):针对部分申请科创板上市的企业或最近一期存在累计未弥补亏损的情形,在信息披露方面有什么特别要求?
市值指标	问题 8(科创板审核问答一):《上市规则》规定的上市标准中包含市值,针对市值指标,发行上市审核及监管中有哪些要求?中介机构应当如何进行核查?
科创板定位	问题 9(科创板审核问答一):《上市审核规则》规定发行人应当符合科创板定位。对此应如何把握?
依靠核心技术开展生产经营	问题 10(科创板审核问答一):《上市审核规则》规定发行人应当主要依靠核心技术开展生产经营,对此应如何理解?信息披露有哪些要求?中介机构应当如何进行核查?
	问题 11(科创板审核问答一):发行人

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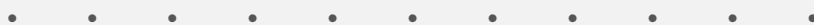
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· <http://www.zhcpa.cn/>

